

GANESHA ECOSPHERE LIMITED					
CIN : L51109UP1987PLC009090					
Regd. Office : Raipur (Rania), Kalpi Road, Dist. Kanpur Dehat - 209304 (U.P.)					
E-mail : secretarial@ganeshaecosphere.com, Website : www.ganeshaecosphere.com					
Tel. No. 0512-2555505-06, +91 9198708383, Fax No. 0512-2555293					
Extract of Audited Consolidated Financial Results for the Quarter and Year ended 31st March, 2023					
(₹ in Lakhs)					
S. No.	Particulars	Quarter ended 31.03.2023 (Audited)	Quarter ended 31.03.2022 (Audited)	Year ended 31.03.2023 (Audited)	Year ended 31.03.2022 (Audited)
1.	Total Income from Operations	30,154.62	28,714.90	1,17,963.14	1,02,144.36
2.	Net Profit for the period before Exceptional Item & Tax	2,168.68	2,499.38	9,497.46	8,266.41
3.	Net Profit for the period before tax (after Exceptional Item)	2,168.68	5,012.60	9,497.46	8,266.41
4.	Net Profit for the period after tax (after Exceptional Item)	1,538.19	4,412.09	6,945.98	6,196.93
5.	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	1,571.77	4,391.10	6,981.84	6,199.98
6.	Equity Share Capital	2,182.94	2,182.94	2,182.94	2,182.94
7.	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year)	-	-	61,605.46	55,178.21
8.	Earnings Per Share (of ₹ 10/- each)				
	- Basic (after exceptional item)	7.06* ^	20.21*	31.88 ^	28.39
	- Basic (before exceptional item)	7.06* ^	8.70*	31.88 ^	28.39
	- Diluted (after exceptional item)	7.06* ^	20.21*	31.88 ^	28.39
	- Diluted (before exceptional item)	7.06* ^	8.70*	31.88 ^	28.39
	*Not annualised				
Notes:					
#The Group does not have any Exceptional and Extraordinary item to report for the above results.					
^ Pursuant to the Ganesha Ecosphere Employees' Stock Option Scheme, 2021, Ganesha Employees' Welfare Trust is holding 39,194 equity shares of parent company, which have been reduced while computing basic and diluted earnings per share.					
1. Additional Information on standalone financial results is as follows:					
(₹ in Lakhs)					
Particulars	Quarter ended 31.03.2023 (Audited)	Quarter ended 31.03.2022 (Audited)	Year ended 31.03.2023 (Audited)	Year ended 31.03.2022 (Audited)	
Revenue from Operations	25,504.35	28,738.00	1,13,285.92	1,02,235.46	
Profit before Exceptional Item & Tax	2,372.79	2,631.42	9,914.22	9,073.74	
Profit before Tax	2,372.79	5,144.64	9,914.22	9,073.74	
Profit after Tax	1,713.59	4,494.51	7,331.93	6,954.65	
2. The Board has recommended dividend, subject to the approval of members at the forthcoming Annual General Meeting of the Company, of Rs. 2/- per share on Equity Shares of Rs. 10/- each of the Company, for the financial year 2022-23.					
3. Figures for the quarter ended March 31, 2023 and March 31, 2022 represent the difference between the audited figures in respect of full financial year and the unaudited published figures of nine months ended December 31, 2022 and December 31, 2021 respectively.					
4. The above is an extract of the detailed format of Audited Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Standalone and Consolidated Financial Results are available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and also on the Company's website www.ganeshaecosphere.com.					
For GANESHA ECOSPHERE LIMITED					
Sd/-					
(Shyam Sunder Sharma)					
Chairman					
Place: Kanpur					
Date: 25.05.2023					

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE GLOBAL TRADEFIN LIMITED

(CIN: L27100MH1986PLC041252)
Registered Office: A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013
Contact No.: +91 22 6291 8111 | Email ID: sglt2008@gmail.com | Website: www.sgmt.in

Open Offer for acquisition up to 33,07,53,000 fully paid-up equity shares of face value of ₹1 each representing 26.00% of the Voting Share Capital of Shree Global Tradefin Limited ("SGTL"/"Target Company") at a price of ₹6.50 per equity share from the public shareholders of the Target Company by Mr. Ravi Agarwal ("Acquirer 1") and Aristo Realty Developers Limited ("Acquirer 2") (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as "Acquirers") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI (SAST) Regulations, 2011"). This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Open Offer, on behalf of the Acquirers pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on December 01, 2023 in the following newspapers:

Newspaper	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

- Name of the Target Company : Shree Global Tradefin Limited
- Name of the Acquirers : 1) Mr. Ravi Agarwal : Acquirer 1
2) Aristo Realty Developers Limited : Acquirer 2
- Name of the Manager to the Offer : Mark Corporate Advisors Private Limited
- Name of the Registrar to the Offer : Bigshare Services Private Limited
- Offer Details:
 - Date of Opening of the Offer : Tuesday, May 02, 2023
 - Date of Closure of the Offer : Tuesday, May 16, 2023
- Date of Completion of Payment of Consideration and communication of Rejection/Acceptance : May 23, 2023
- Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of Offer	Actuals
7.1.	Offer Price (in ₹)	₹6.50 per Equity Share	₹6.50 per Equity Share
7.2.	Aggregate number of Shares tendered	33,07,53,000 Equity Shares ⁽¹⁾	6,576 Equity Shares ⁽²⁾
7.3.	Aggregate number of Shares accepted	33,07,53,000 Equity Shares ⁽¹⁾	6,576 Equity Shares ⁽²⁾
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹214,98,94,500	₹42,744 ⁽¹⁾
7.5.	Shareholding of the Acquirers before Public Announcement		
	• Number	11,64,64,640 ⁽⁴⁾	11,64,64,640 ⁽⁴⁾
	• % of Voting Share Capital	9.16%	9.16%
7.6.	Shares acquired by way of Agreement ("SPA")		
	• Number	Nil	Nil
	• % of Voting Share Capital	Not Applicable	Not Applicable
7.7.	Shares Acquired by way of Open Offer		
	• Number	33,07,53,000 ⁽³⁾	6,576
	• % of Voting Share Capital	26.00% ⁽¹⁾	Negligible
7.8.	Shares acquired after Detailed Public Statement ("DPS")		
	• Number	Nil	Nil
	• % of Voting Share Capital	Not Applicable	Not Applicable
	• Price of the Shares acquired	Not Applicable	Not Applicable
7.9.	Post Offer Shareholding of the Acquirers		
	• Number	44,72,17,640 ⁽¹⁾⁽⁴⁾	11,64,71,216
	• % of Equity Share Capital/ Voting Share Capital	35.1551% ⁽¹⁾⁽⁴⁾	9.1556%
7.10.	Pre & Post offer Shareholding of the Public		
	• Number	33,18,64,651	11,11,651 ⁽¹⁾
	• % of Equity Share Capital/ Voting Share Capital	26.0874%	0.0874% ⁽¹⁾
		Pre-Offer	Post Offer
		33,18,64,651	33,18,64,651
		26.0874%	26.0874%
			26.0889%

- ⁽¹⁾ Assuming full acceptance in the Open Offer.
- ⁽²⁾ 6,756 equity shares which were validly tendered and accepted were in dematerialised form.
- ⁽³⁾ Excludes Brokerage and other charges.
- ⁽⁴⁾ Excluding 15,00,000 Equity Shares representing 0.12% of the Voting Share Capital of the Target Company, which was under dispute as on the date of Public Announcement. The said matter is still pending before Hon'ble High Court, Mumbai and the outcome of the same is yet to come. It also excludes 2,45,85,000 equity shares representing 1.93% of the Voting Share Capital of the Target Company held by Mrs. Kiran Agarwal (mother of Acquirer 1) and 2,44,00,000 equity shares representing 1.92% of the Voting Share Capital of the Target Company held by Mrs. Pooja Agarwal (wife of Acquirer 1).
- 8) The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated April 19, 2023.

Issued by Manager to the Offer:



Mark Corporate Advisors Private Limited
CIN: U67190MH2008PTC181996
404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),
Off W. E. Highway, Vile Parle (East), Mumbai-400 057
Tel. No.: +91 22 2612 3208
Contact Person: Mr. Manish Gaur
E-Mail: openoffer@markcorporateadvisors.com
SEBI Regn No.: INM00012128

For and on behalf of the Acquirers

For Aristo Realty Developers Limited
("Acquirer 2")

Sd/-
Ravi Agarwal
("Acquirer 1")

Sd/-
Ravi Agarwal
Managing Director

Place : Mumbai
Date : May 26, 2023

PRESSWAT

[THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA]



PROVENTUS
Agrocom

PROVENTUS AGROCOM LIMITED

Corporate Identification Number: U74999MH2015PLC269390

Our Company was incorporated as "Manthan Agrocom Private Limited" at Mumbai as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated October 20, 2015, issued by the RoC. Subsequently, the name of our Company was changed from "Manthan Agrocom Private Limited" to "Proventus Agrocom Private Limited" and a fresh certificate of incorporation issued by RoC recording the change in name was issued on December 14, 2015. Subsequently, our Company was converted to a public limited company and the name of our Company changed to "Proventus Agrocom Limited" and a fresh certificate of incorporation dated March 21, 2023 was issued by the RoC. The CIN of our Company is U74999MH2015PLC269390. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 134 of the Prospectus.

Registered Office: Unit 515, 5th Floor, C Wing, 1 MTR Cabin, Atrium, village Mulgaon, MV Road, Andheri (East),
Near Acme Plaza, Mumbai - 400 069, Maharashtra, India

Tel. No.: +91 22 6211 0900; Contact Person: Pinal Rakesh Darji, Company Secretary & Compliance Officer

E-mail id: cs@proventusagro.com; Website: www.proventusagro.com

THE PROMOTERS OF OUR COMPANY ARE DURGA PRASAD JHAWAR, DEEPAK KUMAR AGRAWAL, SHALIN SANJIV KHANNA AND SHREE JMD INVESTMENT ADVISORS LLP

INITIAL PUBLIC OFFER OF UP TO 9,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PROVENTUS AGROCOM LIMITED ("COMPANY" / "ISSUER") FOR CASH AT A PRICE OF ₹ 771 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 761 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 6,954.42 LAKHS COMPRISING A FRESH ISSUE OF UP TO 6,71,773 EQUITY SHARES AGGREGATING UP TO ₹ 5,179.99 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,30,147 EQUITY SHARES AGGREGATING UP TO ₹ 1,774.43 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS COMPRISING UP TO 1,15,145 EQUITY SHARES AGGREGATING UP TO ₹ 887.77 LAKHS BY SHREE JMD INVESTMENT ADVISORS LLP, SHALIN SANJIV KHANNA AND SANJIV JAGDISH KHANNA (THE "PROMOTER SELLING SHAREHOLDER") AND UP TO 1,15,002 EQUITY SHARES AGGREGATING UP TO ₹ 886.67 LAKHS BY GURUPRASAD RAO AND MANISH BHAGCHAND JAIN HUF (COLLECTIVELY "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDES A RESERVATION OF UP TO 45,100 EQUITY SHARES AGGREGATING UP TO ₹ 347.72 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 26.32% AND 25.00%, RESPECTIVELY, OF THE POST-OFFER PAIDUP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Company has issued Prospectus dated May 17, 2023 in respect of the IPO which opened for subscription on May 24, 2023 and is scheduled to close of May 26, 2023.

The prospective investors in the Equity Shares of Proventus Agrocom Limited are requested to note the amendments as under with respect to and in connection with the Prospectus dated May 17, 2023, Abridged Prospectus, Application Form, etc:

A. Offer summary above and in advertisement published on May 23, 2023 and Cover page and related information / disclosure at all other relevant places as appearing in the Prospectus, the Offer summary / details should be read as under:

INITIAL PUBLIC OFFER OF UP TO 9,01,920 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PROVENTUS AGROCOM LIMITED ("COMPANY" / "ISSUER") FOR CASH AT A PRICE OF ₹ 771 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 761 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 6,953.80 LAKHS COMPRISING A FRESH ISSUE OF UP TO 6,71,773 EQUITY SHARES AGGREGATING UP TO ₹ 5,179.37 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,30,147 EQUITY SHARES AGGREGATING UP TO ₹ 1,774.43 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS COMPRISING UP TO 1,15,145 EQUITY SHARES AGGREGATING UP TO ₹ 887.77 LAKHS BY SHREE JMD INVESTMENT ADVISORS LLP, SHALIN SANJIV KHANNA AND SANJIV JAGDISH KHANNA (THE "PROMOTER SELLING SHAREHOLDER") AND UP TO 1,15,002 EQUITY SHARES AGGREGATING UP TO ₹ 886.67 LAKHS BY GURUPRASAD RAO AND MANISH BHAGCHAND JAIN HUF (COLLECTIVELY "OTHER SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDES A RESERVATION OF UP TO 45,120 EQUITY SHARES AGGREGATING UP TO ₹ 347.88 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 26.31% AND 25.00%, RESPECTIVELY, OF THE POST-OFFER PAIDUP EQUITY SHARE CAPITAL OF OUR COMPANY.

B. The Chapters, "Definitions and Abbreviation" on page 1,5 and 6, "Summary of the Offer Document" on page 19, "The Offer" on page 53, "General Information" on page 64, "Capital Structure" on page 68, "Other Regulatory and Statutory Disclosure" on page 274, "Offer Structure" on page 292 of the Prospectus dated May 17, 2023 and related information / disclosure at all other relevant places as appearing in the Prospectus, should be read as under:

Particulars	Existing	Revised
Total Offer Size	9,02,000 Equity Shares	9,01,920 Equity Shares
Offer for Sale	2,30,147 Equity Shares	2,30,147 Equity Shares
Fresh Issue	6,71,853 Equity Shares	6,71,773 Equity Shares
The allocation of Equity Shares shall be read as under:		
Market Maker Reservation portion:	Up to 45,100 Equity Shares	Up to 45,120 Equity Shares
Net Offer, to be allocated as under:		
Retail Individual Investors	Not more than 4,28,450 Equity Shares	Not more than 4,28,480 Equity Shares
Other than Retail Individual Investors	Not less than 4,28,450 Equity Shares	Not less than 4,28,320 Equity Shares

The Post Offer Paid up equity Share Capital will comprise of 34,27,541 equity Shares of face value ₹ 10 each.

C. The Chapters, "Objects of the Offer" on page 78 of the Prospectus and related information / disclosure at all other relevant places as appearing in the Prospectus, should be read as under:

Objects of the Issue:	(₹ in lakhs)
Particulars	Estimated amount
Gross Proceeds from the Fresh Issue	5,179.37
(Less) Expenses in relation to the Fresh Issue (on a pro-rata basis, in proportion to the Equity Shares issued and allotted by our Company in the Fresh Issue and the Offered Shares sold by the Selling Shareholders in the Offer for Sale excluding listing fees for the Offer and stamp duty on issuance of Equity Shares)	125.25
Net Proceeds from the Fresh Issue	5,054.12
The Net Proceeds are proposed to be utilised in the following manner:	
(₹ in lakhs)	
Particulars	Estimated amount
Funding working capital requirements of our Company	990.77
Funding working capital requirements of our material subsidiary namely, Prov Foods Private Limited	2,986.29
General Corporate Purposes	1,077.06
Total	5,054.12

The above revisions is in accordance with the bid lot of 160 Equity Shares and the Bid Lot will remain same as 160 Equity Shares. The Prospectus and the Abridged Prospectus (including the section entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Capital Structure; (iv) Objects of the Offer; (v) Offer Structure and related information / disclosure at all other relevant places as appearing in the Prospectus shall be read accordingly.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 276 of the Prospectus.

DISCLAIMER CLAUSE OF THE NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of the NSE EMERGE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SUNDÆ Sundae Capital Advisors Private Limited Level 11, Padina, Plot No C-59, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel. No. +91 22 6884 1335 Email: info@sundaeinvestor.com Investor Grievance e-mail id: grievance.mb@sundaeinvestor.com Website: www.sundaeinvestor.com SEBI Regn. No.: INM00012494 Contact Person: Rajiv Sharma / Anchal Lohia	Bigshare Services Private Ltd. Bigshare Services Private Limited Office No. SP-2, 6th Floor, Primacy Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India Tel.: +91 22 6263 8200 Fax: +91 22 6263 8299 E-mail ID: ipo@bigshareonline.com Website: www.bigshareonline.com SEBI Regn. No.: INR00001395 Contact Person: Babu Raphael	Proventus Agrocom Limited Ms. Pinal Rakesh Darji Unit 515, 5th Floor, C Wing, 1 MTR Cabin, Atrium, Village Mulgaon, MV Road, Andheri (East), Near Acme Plaza, Mumbai - 400 069, Maharashtra Telephone: +91 22 6211 0900 E-mail id: cs@proventusagro.com Website: www.proventusagro.com

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.sundaeinvestor.com, the website of our Company at www.proventusagro.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of Company, and registered office of Lead Manager, Sundae Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSEs is available on the websites of the Stock Exchange and SEBI.

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: Copy of Abridged Prospectus can be downloaded from the website of our Company at www.proventusagro.com.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated May 17, 2023.

For Proventus Agrocom Limited

Sd/-
Durga Prasad Jhavar

Managing Director & CEO
DIN: 02005091

Place: Mumbai

Date: May 25, 2023

Disclaimer: Proventus Agrocom Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai on May 17, 2023 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/market-data/all-upcoming-issues-ipo> and is available on the website of the Lead Manager at www.sundaeinvestor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.